

T4A Refinance Mortgage Document List

Personal information :

- Two valid Canadian ID with picture
- SIN Number
- Telephone Number
- Email Address

Income information:

- Notice of Assessment(s) for the previous two years
- T1 General(s) for the last two years
- Two years T4A
- Year to date commission statement
- Three-month bank statements showing direct commission deposits
- Professional license if applicable

Property owned information:

- Property mortgage statement
- Property tax bill
- Condo fee statement if applicable
- Lease agreement if applicable
- Indicate which property is going to refinance (if more than one property)

Additional information:

- A void cheque for the mortgage payment to be withdrawn.
- Name, address, the telephone number of your solicitor
- Other debts: monthly payment of car loan, student loan etc.



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